FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL

OMB Number:

hours per form .

3235-0076

May 31, 2005 Expires: Estimated average burden

SEC USE ONLY Prefix Serial

DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Global Macro HedgeAccess LLC (the "Issuer")
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) LILOE. Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Global Macro HedgeAccess LLC 07071988
Address of Executive Offices (Number and Street, City, State, ZIP Code) c/o Mérrill Lynch Alternative Investments LLC, Princeton Corporate Campus, 800 Scudders Mill Road, Section 2G, Plainsboro, New Jersey 08536 Telephone Number (Including Area Code) (609) 282-2472
Address of Principal Business Operations (if different from Executive Offices) (Number and Street, City, State, ZIP Code) same as above Telephone Number (Including Area Code) same as above
Brief Description of Business To invest substantially all of its capital among a group of different portfolio funds, each of which implements a global macro alternative investment strategy under the direction of a third-party portfolio manager.
Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed other (please specify): Limited Liability Company
Actual or Estimated Date of Incorporation or Organization: Month Year
ENERAL INSTRUCTIONS THOMSON FINANCIAL

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

NY1 6217224v.1

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA									
2. Enter the information requested for the following:									
• Each promoter of the issuer, if the issuer has been organized within the past five years;									
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;									
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and									
Each general and managing partner of partnership issuers.									
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual) Merrill Lynch Alternative Investments LLC ("MLAI" or the "Manager")									
Business or Residence Address (Number and Street, City, State, Zip Code) Princeton Corporate Campus, 800 Scudders Mill Road, Section 2G, Plainsboro, New Jersey 08536									
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual) Alderman, Robert M.									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o MLAI, Princeton Corporate Campus, 800 Scudders Mill Road, Section 2G, Plainsboro, New Jersey 08536									
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual) Olgin, Steven B.									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o MLAI, Princeton Corporate Campus, 800 Scudders Mill Road, Section 2G, Plainsboro, New Jersey 08536									
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual) Chandor, Jeffrey F.									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o MLAI, Princeton Corporate Campus, 800 Scudders Mill Road, Section 2G, Plainsboro, New Jersey 08536									
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual) Pungello, Michael L.									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o MLAI, Princeton Corporate Campus, 800 Scudders Mill Road, Section 2G, Plainsboro, New Jersey 08536									
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual) Tartanella, Paul									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o MLAI, Princeton Corporate Campus, 800 Scudders Mill Road, Section 2G, Plainsboro, New Jersey 08536									
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner									
Full Name (Last name first, if individual) Heidenreich Enterprise Ltd. PTN									
Business or Residence Address (Number and Street, City, State, Zip Code) c/o WTAS, 452 5th Avenue, Floor 23, New York, New York 10018									

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA								
2. Enter the information requested for the following:								
• Each promoter of the issuer, if the issuer has been organized within the past five years;								
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; 								
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
Each general and managing partner of partnership issuers.								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual) Taconic Investments, LLC								
Business or Residence Address (Number and Street, City, State, Zip Code) Stuart A. Weitzman, 169 Taconic Road, Greenwich, Connecticut 06831								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
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Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					В	INFORM	ATION AI	BOUT OF	FERING					
1				•				•				· •	YES	NO
1.	Has the	e issuer sol	d, or does	the issuer i				vestors in t						\boxtimes
7	Answer also in Appendix, Column 2, if filing under ULOE.										E100.00	in.		
2. *	What is the minimum investment that will be accepted from any individual?													
	investi	nent acce	pted by t	he Issuer		00, provid		rospective					YES	NO
3.	3. Does the offering permit joint ownership of a single unit?										\boxtimes			
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
Full N	ame (La	st name fir	st, if indiv	idual)										
Mer	rill L.vn	ch. Pierce	Fenner &	Smith In	corporate	d								
						, State, Zip	Code)							
					_	•		N , N		1 10201				
			er or Deal		d Financia	l Center,	North Tow	er, New Yo	rk, New Yo	ork 10281				
Name	OI ASSOC	ciated Bros	ter or Deal	er										
						Solicit Put								
					-								All States	
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
	[IL] [MT]	(IN) [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO]	
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PA] [PR]	
Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)														
			er or Deal			· ·								71.2
Name	OI A5500	JIAICU DIO	ter or Dear	CI										
						Solicit Pur								
								(DE)						
	[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [Mi]	[GA] [MN]	[HI] [MS]	(ID] [MO]	
	[MT]	(NE)	[NV]	[NH]	[נא]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
	-		st, if indivi								. ,			
Business or Residence Address (Number and Street, City, State, Zip Code)														
Name of Associated Broker or Dealer														
States	in Whic	h Person I	isted Has 9	Colicited or	Intende to	Solicit D	rchasers							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)														
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	(ID)	
	(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	(MO)	
	[MT]	[NE]	[NV]	[HN]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	[OR]	(PA)	
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W]	[WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 0	\$0
	Equity	\$ 0	\$0
	Common Preferred		
	Convertible Securities (including warrants)	\$0	20
	Partnership Interests	\$ 0	\$0
	Other (Specify Units of limited liability company interest (the "Units") (a)	\$500,000,000(b)	\$54,624,126.02
	Total	\$500,000,000(b)	\$54,624,126.02
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	•	
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	69	\$54,624,126.02
	Non-accredited investors	0	\$0
	Total (for filings under Rule 504 only)	N/A	\$N/A
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		Dollar Amount
	Type of offering	Security	Sold
	Rule 505	N/A	\$N/A
	Regulation A	N/A	SN/A
	Rule 504	N/A	\$N/A
	Total	N/A	\$N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	_	\$0
	Printing and Engraving Costs	=	\$10,000
	Legal Fees	<u> </u>	\$100,000
	Accounting Fees	_	\$30,000
	Engineering Fees	🔯	\$0
	Sales Commissions (specify finders' fees separately)		\$12,500,000(c)
	Other Expenses (identify) Filing Fees	🛛	\$10,000
(=\	Can Fyhibie A		\$12,650,000
(a) (b)	See Exhibit A. See Exhibit A. See Exhibit A		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceed proceeds to the issuer."

\$487,350,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.

			Payments to Officers, Directors, & Affiliates	Payments to Others			
Salaries and fees		⊠	\$ 0	∑ \$0			
Purchase of real estate		⊠	\$0	⊠ 5 0			
Purchase, rental or leasing and installati	ion of machinery and equipment	⊠	\$0	⊠ 5 0			
Construction or leasing of plant building	gs and facilities	⊠	\$0	⊠ \$0			
offering that may be used in exchange f	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)						
Repayment of indebtedness		⊠	\$0	⊠ 50			
Working capital		⊠	\$ 0	⊠ so			
Other (specify): Portfolio Investments		🏻	\$0	\$487,350,000			
Column Totals		\ \times_		S \$487,350,000			
Total Payments Listed (column totals a	Total Payments Listed (column totals added)			_ 			
	D. FEDERAL SIGNATURE						
signature constitutes an undertaking by the issuer	d by the undersigned duly authorized person. If this not furnish to the U.S. Securities and Exchange Commercedited investor pursuant to paragraph (b)(2) of Rule	ission, upon w	nder Rule 505, the rritten request of it	following s staff, the			
Issuer (Print or Type) Global Macro HedgeAccess LLC	Signatur		Date July 10, 20	007			
Name of Signer (Print or Type)	Title of Signer (Print or Type)						
Paul Tartanella	Vice President of the Manager						

 \mathbb{END}

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).